

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

Administrative Office:

"Shree Kalayanam" 50, Tagore Nagar,

Near Partani Hospital, Sector No. 4,

Hiran Magri, Udaipur - 313002

Ph. 8209079943 Mobile: 94141 56057

Email – dsomani@sarupriasomani.in,

somani74@rediffmail.com

Website – www.sarupriasomani.com



CONSENT LETTER FROM STATUTORY AUDITOR & PEER REVIEW AUDITOR

Date:

To,

The Board of Directors

Rukmani Devi Garg Agro Impex Limited,

Plot No. 07, Bhama Shah Mandi,

Anantpura, Kota, Rajasthan, 324005

Mobile: + 91 7891517187

Website: www.rdgagro.com

Dear Sir/ Madam,

Sub: Public Issue of 25,00,0000 Equity shares having face value of Rs. 10 each (the "Issue") of Rukmani Devi Garg Agro Impex Limited (the "Company" or the "Issuer")

We, the undersigned, hereby give our consent to the inclusion of our name as Statutory Auditors & Peer Review Auditors of the Issuer in the Updated Red Herring Prospectus/ Red Herring Prospectus/ Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue (the "**Issue Documents**"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange(s), the Registrar of Companies, Jaipur (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

We further consent to the inclusion of the Statement of Tax Benefits prepared by us, as required under the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as provided to the Issuer and its shareholders if any, in the form and in the context in which it is being included in the Issue Documents being issued by the Issuer.

We further give our consent to include our name as "**Experts**" in the Issuer Documents as it may deem fit & proper.

Offices at Ahmedabad, Akola, Bhavnagar, Bhilwara, Chandigarh, Delhi, Ghaziabad, Guwahati, Indore, Kolkata, Mumbai, Nandura, Pune, Raipur, Ranchi, Rudrapur, Singrauli & Surat

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

Udaipur



The following details with respect to us may be disclosed:

Name:	Sarupria Somani and Associates
Address:	“Shree Kalayanam” 50, Tagore Nagar, Near Partani Hospital, Sector No. 4, Hiran Magri, Udaipur – 313002
Telephone:	82090 79943, 94141 56057
E-mail:	somani74@rediffmail.com , dsomani@sarupriasomani.in
Contact Person:	CA Devendra Kumar Somani
Firm Registration No.:	010674C
Membership No.:	079558
Peer Review Number	021805

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,

For and on behalf of **Sarupria Somani & Associates**

Chartered Accountants

Firm Registration No. – 010674C

CA Devendra Kumar Somani

Partner

Membership No: 079558

Place: Udaipur

Date: September 5, 2025

Offices at Ahmedabad, Akola, Bhavnagar, Bhilwara, Chandigarh, Delhi, Ghaziabad, Guwahati, Indore, Kolkata, Mumbai, Nandura, Pune, Raipur, Ranchi, Rudrapur, Singrauli & Surat